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Below is a list of mutual fund sponsors and 529 plan program or 529 investment managers who made marketing service and support payments of $100,000 or more to Merrill in the prior calendar year.

**Greater than $40 million**
- BlackRock

**$20 million - $39.99 million**
- N/A

**$10 million – $19.99 million**
- American Funds

**$5 million - $9.99 million**
- Federated
- Franklin Templeton

**$1 million - $4.99 million**
- AB
- Columbia
- Eaton Vance
- Fidelity
- First Eagle
- Hartford
- Invesco
- Janus
- JP Morgan
- Virtus
- Lord Abbett
- Mainstay
- MFS
- Natixis
- Nuveen
- PIMCO
- Putnam
$500,000 - $999,999
- Amundi
- Calamos
- Cohen and Steers
- Davis
- Touchstone
- Neuberger Berman
- Goldman Sachs
- Morgan Stanley
- John Hancock
- Macquarie/Delaware
- Transamerica
- PGIM
- Principal
- Thornburg
- Allspring

$100,000 - $499,999
- Advisors Asset Management
- Alger
- American Beacon
- American Century
- BNY Mellon
- Calvert
- DWS
- Guggenheim
- Ivy
- Nationwide
- Ninety One
- Legg Mason
- Catalyst
- UB&T
- Victory
- Schroder
- Voya

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