

# MyMerrill Enrollment – Mobile App

Please see important information at the end of this video

Welcome to MyMerrill mobile app enrollment! Let's get started!

First, you will need to have the MyMerrill app downloaded from your device's app store.

If you received an invite, simply tap on the link to get started or you may tap 'Enroll' from the login page.

Once you have validated your identity with your:

- Account number,
- Social security number,
- Email address
- And, if applicable, any additional user ids you have

You will then be prompted to receive an authorization code via text or call for final authentication.

Next, you will be asked to create your user friendly ID and password, or, if you have a Benefits OnLine ID and password, you can elect to use them.

Select and answer 3 security questions,

The next screen will be a confirmation of elections you've made.

if you have other owned Merrill accounts, you can link them at this time.

Once you click submit, a pop up will ask you to log in where you will:

- Sign terms and conditions
- Indicate your non-professional user status
- And lastly, read the terms and conditions and tap 'I acknowledge' to set up electronic delivery for all of your accounts and records

And you will receive a confirmation screen

You are now enrolled and logged into MyMerrill mobile app!

### Important Information:

Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as “MLPF&S” or “Merrill”) makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (“BofA Corp.”). MLPF&S is a registered broker-dealer, registered investment adviser, Member SIPC, and a wholly owned subsidiary of BofA Corp.

Banking products are provided by Bank of America, N.A., and affiliated banks, Members FDIC and wholly owned subsidiaries of BofA Corp.

### Investment products:

<b>Are Not FDIC Insured</b>	<b>Are Not Bank Guaranteed</b>	<b>May Lose Value</b>
-----------------------------	--------------------------------	-----------------------

Merrill, its affiliates, and financial advisors do not provide legal, tax or accounting advice. You should consult your legal and/or tax advisors before making any financial decisions.

© 2022 Bank of America Corporation. All rights reserved. 4603516