

MyMerrill Mobile App

Please see important information at the end of this video – first screen - text only, no voice over

At Merrill, our digital capabilities are important to helping you manage your financial life and our mobile app keeps you informed, 24/7, while staying connected with your Advisor anytime, anywhere.

It's easier and more secure than ever before to log onto the mobile app using fingerprint technology and facial recognition.

With robust features such as:

- Dashboard and account views for quick access to your entire net worth, as well as your personalized communication timeline

- Real-time balances and activity for both Merrill and Bank of America

And access to your Merrill investments

- With the ability to seamlessly navigate between the two apps, you have all of your account details right at your fingertips!!

We offer several ways to transfer money including:

- Cash transfers – real-time between your investment and Bank of America banking accounts.

- Zelle - a fast and easy way to send, request or split money among multiple people, no matter where they bank in the U.S.

- And Wire Transfers – submitting a request to your branch office.

The Spending and Budgeting tool tracks your spending, income and cash flow across your Merrill investment and Bank of America banking accounts

This gives you a clear and comprehensive view, along with, the ability to create a budget based on past behaviors.

The document scanning feature allows you to scan and send paper documents to your Advisor through Secure Inbox.

And, you can always communicate with them through the Contact Us page.

Self-service features allow you to:

- Deposit Checks
- Manage paperless settings
- Pay bills
- Access expert research and insights
- You can also view your statements and tax documents
- Manage mobile alerts
- Manage your credit cards
- And you can view your FICO score on your Merrill or Bank of America credit card

If you need information on the features of the app, tap Help for additional resources that can assist you

To get started - Visit your App store today and type in “MyMerrill” and look for this icon.

The mobile app provides you access to innovative tools and resources to help make your financial life easier.

It’s all part of our ongoing digital commitment to you, and to improving your experience through every interaction.

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Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
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